JOHNSON
INVESTMENT COUNSEL

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June 6, 2025

Johnson Investment Counsel announces *six new shareholders*

New shareholders underscore the firm's commitment to providing trusted counsel, peace of mind

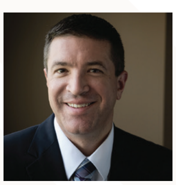
CINCINNATI, OHIO (June 6, 2025) - Johnson Investment Counsel is pleased to announce six new shareholders to the firm. The shareholders, who represent a broad range of specialties spanning trust services, family office, research analysis, and wealth management, include: Joshua Basinger, CTFA®, Alex Bey, CFA, David Christian, CFA, CFP®, Christopher Godby, CFA, Joseph Henderson, CLU®, CFP®, and James Wineland, CFP®, CIMA®, AIF®.

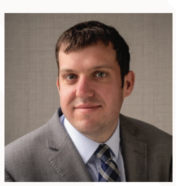
Shareholders are selected not only for their tenure and performance, but also for their embodiment of the firm's core values and client-first culture.

"Our newest shareholders' dedication and commitment strengthen our ability to uphold the highest standards of service to our clients," said CEO Jason Jackman. "We're confident this group will play a key role in advancing our mission and will help drive our continued growth and long-term success."

Since the firm's creation in 1965, Johnson Investment Counsel has expanded its services from wealth management to include asset management, trust services, family office services and a charitable gift fund. It has clients in 50 states and 158 employees with offices in Cincinnati, Cleveland, Dayton, Columbus and Detroit. The firm is 100% employee-owned, an intentional decision made by founder Tim Johnson in 2001.

"Our firm offers a unique combination of both size and scale," said Jackman. "Yet we've never compromised our client-first, service-oriented mindset, always ensuring we can take the long term view of our client relationships and serve them in the way they want to be served. The addition of these new shareholders reflects our continued growth while staying true to those core values."


Basinger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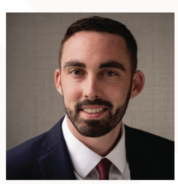
Christian


Godby


Henderson


Wineland

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About Johnson Investment Counsel
Johnson Investment Counsel is one of the nation's largest independent wealth management firms, managing over $20 billion in assets for clients in 50 states. Johnson Investment Counsel is an employee-owned firm, offering a full range of fee-only, integrated wealth management services, including: investment management, education and retirement planning, cash management, estate planning, trust services, charitable giving, mutual funds, 401(k) plans, IRAs, and more. Johnson Investment Counsel has built strong, long-term relationships with individuals, families, charitable organizations, foundations, and corporations through four integrated divisions: Johnson Wealth Management, Johnson Asset Management, Johnson Trust Company and Johnson Family Office Services. The company has two offices in Cincinnati with additional offices in Dayton, Columbus, Cleveland-Akron, and Metro Detroit.

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